

Nova Scotia Human Rights Board of Inquiry

In the matter of:

Beth Maclean, Joseph Delaney and Sheila Livingstone

and

Disability Rights Coalition

and

Province of Nova Scotia

and

Nova Scotia Human Rights Commission

Joint Exhibit Book

Documents provided by DRC and Province

Volume 1 of __

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I. Classification and assessment of persons with disabilities

- 1. SPD Renewal Project: Assessment Instrument Pilot Project Report and Recommendation, Judy LaPierre, June 21, 2005
- 2. DCS Level of Support Classification System Quick Reference Chart, 2012
- 3. Memo to SPD Specialists re policy directive on classifications Lorna MacPherson September 16, 2009
- 4. Classification Manual, Department of Community Services December 1993
- 5. DSP Policy Level of Support 2014

II. Deinstitutionalization and small options for children

- 1. MCS Advisory Committee Report on Services to Children with a Mental Handicap, December 1993
- 2. Response to the Report of Ministers Advisory Committee on Services to Children with a Mental Handicap, April 1994
- 3. Briefing Memo MCS Deinstitutionalization 1991

4. Children with disabilities Future use of institutional services MacCarron
5. DCS News Release April 11, 1994
6. Children's Training Centre Implementation Team R & R Sept, 1995
7. Memo and Correspondence re Deinstitutionalization and Small Options for Children 1991
8. Memorandum to Cabinet MCS LeBlanc Nov 1990
9. Strategy for CTC implementation team report
10. Documents related to opposition to closure of Training Centres
11. Review of Children's Training Centres - R & R to Minister of Community Services Oct 1994

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1. Community Based Action Plan Small Options Component 1996
2. CBO Program Small Options Review Phase 1 Senior Pop 1997
3. Letter MacEachern Hamm re housing supports 1997
4. NS Department Audits DCS 1998 - Ch 05 - Community Services Homes for Special Care Phase II
5. Letter MCS Christie to Thompson, July 19, 2000
6. Nova Scotia Budget Bulletins 2003
7. An Act Respecting a Moratorium on small option homes (Private Members Bill)
8. Small Options Homes Moratorium Feb 2007
9. Advice to Minister of Community Services; Briefing Note; Small Options Homes Moratorium Termination Act, Hayward 2007
10. Memo in Response to Small Options Moratorium Termination Private Members Bill 2007
11. Briefing Note Small Options Homes Moratorium Hayward Feb 2007
12. DCS Ministerial Briefing Note Re Lack of Small Options by Judy LaPierre Feb 2008
13. Web page DCS re Moratorium Nova Scotia Permits Directory-Department of Community Services-Community Based May 2008
14. Web page April 12, 2004 DCS Moratorium
15. Advice to Minister of Community Services, Residential Community Homes v Small Options Homes, Judy LaPierre, March 8, 2012 [DOJ Disclosure, Nov 6 2015, 19(iv)]
16. Briefing note, MCS, Residential Capacity, LaPierre, January 2012
17. DCS Table of residential capacity by type of living situation (1989 through 2017)
18. Hansard Community Services Standing Committees, Nova Scotia Legislature March 4, 2014
19. DSP Program Statistics - Sept 2015 (corrected)
20. Small Option Capacity 2000-2001 to 2014-2015
21. Summary of New Licensed Homes for Special Care 1999-2004.
22. Services for Persons with Disabilities Program New Home Development/Replacement Homes Approved 2001-2007.
23. New Home Development/ Change in License/ Capacity 2007-2016: Revised/Update; January 10, 2017.

IV. Nova Scotia Government Policy - persons with disabilities

1. Classifications & Assessments Manual DCS Dec. 1993
2. Interim Standards, Community Based Options (DCS November, 1996)
3. DCS Interim Standards Media Release 1995 1997
4. Community Supports for Adults Policy Manual, April 1, 1998, Ch 1-5
5. Disability Supports Program Policy
 - a. DSP Basic and Special Needs Policy DCS 2012
 - b. Memorandum from Joe Rudderham to Lorna MacPherson re Improved clarity to specific sections of the Level of Support Policy, September 19, 2014.
 - c. DSP Levels of Support
 - d. DSP Program Policy June 2012
 - e. DSP Policy June 2012
 - f. DSP Policy Glossary of Terms DCS
 - g. DSP Fin Elig Policy DCS
6. Services for Persons with Disabilities Policy
 - a. SPD Alternative Family Support
 - b. SPD Direct Family Support
 - c. SPD Independent Living Support
 - d. SPD Program Policy, Jan 2013
 - e. Disability Support Program: Flex Individualized Funding Program Policy (Updated February 2017)
7. DHW Continuing Care Community Based Options Requirements DHW, 2011

V. Nova Scotia government reports regarding programs for Persons With Disabilities

1. An Own Motion Review pursuant to Section 11 of the Ombudsman Act involving Services for Persons with Disabilities, Department of Community Services 2012
2. NS Auditor General's Report, November 2010
3. Services for Persons with Disabilities Jan 19, 2010 - Standing Committee on Community Services -slide deck
4. Provincial Updates on Auditor General Recommendations - DCS June 15, 2013, Spring 2015

VI. Reports and recommendations reform of government programs for persons with disabilities requiring supports and services to live in the community

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1. The Mentally Disabled Population of the Halifax County Region needs and Direction (DCS August 1989)

2. Untitled - Note regarding reform of community based options circa 1995-7
3. Moving Towards Deinstitutionalization: a Discussion Paper (DCS, February 1995)
4. "Background Paper" on activities associated with the Community Based Option program and deinstitutionalization initiatives being spearheaded by the Department of Community Services, April 1996
5. Community Based Option Program, Proposed Action Plan
6. Report of the Review of Small Options in Nova Scotia (DCS, April 1998)
7. Mental Health A Time for Action, Commissioned by DoH, May 2000
8. Proposal for a 30 Bed Service, Halifax County Regional Rehabilitation Centre, 2001
9. An Independent Evaluation of the Nova Scotia Community Based Options Community Residential Service System [aka "the Kendrick Report"] (Commissioned by DCS) (January 29, 2001)
10. DCS Media Release, Report Kendrick, February 13, 2001
11. Operational Support Division Briefing Notes Coalition Action Committee to Implement the Kendrick Report – Candlelight Vigil Planned for November 13, 2001 at MLA Offices, Janet Bray, November 2001
12. Briefing Note, Kendrick Report- Coalition, Janet Bray, June 21, 2002
13. Briefing Note re Kendrick Coalition activities, Janet Bray, March 19, 2002
14. DCS, Independent Review – Community-Based Options Program, Fast Facts, Bray, March 13, 2001
15. DCS, Community Supports for Adults Renewal Initiative, November 2002
16. DCS CSA Renewal Jurisdictional Review Summary Report, Judy LaPierre, January 21, 2004
17. DCS CSA Consultation Summary Renewing December 2004
18. Community Supports for Adults Renewal Project Discussion Paper (March 2004)
19. DCS Update to the Kendrick Report Coalition, September 26, 2005
20. Briefing Note MCS re SPD Renewal (Three Initiatives AFS, DFS and Supported Apartments) Hartwell March 2005
21. DCS Internal Presentation (Methodology) Residential Review March 9, 2007
22. Briefing Memo to DCS DM Ferguson, Professional Technical Services Cobequid Adult Residential Care Development July 19 2007
23. Report of Residential Services (SPD) DCS June 2008
24. DCS Review of Kendrick Report and DCS Actions in Response, December 10, 2009
25. DCS Internal Responses with work plan in response to Auditor General Recommendations, 2010
26. Deloitte Touche, Braemore Operational Review, 2011
27. Continuing Care SPD Re design Project Phase 1: Report and Recommendations, April 4, 2012
28. Continuing Care - SPD Project Phase III Project Status Report Oct 30, 2013, Jan 15, 2013
29. "Putting People First: What We Heard"
30. Discussion Paper on A Housing Strategy for Nova Scotia (Government of Nova Scotia), (November 2012)
31. DCS A Housing Strategy for Nova Scotia May 6, 2013
32. Choice, Equality and Good Lives in Inclusive Communities: A Roadmap for Transforming the Nova Scotia Services to Persons with Disabilities Program (June 2013) [by The Nova Scotia Joint Community-Government summary on Transforming the Services to Persons with Disabilities (SPD) Program]

33. Putting People First: Working Together to Support Independence and Dignity (Government of Nova Scotia), (March 2013)
34. Choice and Inclusion: Implementation Plan (DCS, November 2014)
35. Paladin Security, Security Review Quest, September 2014
36. Paladin Security Recommendations Action Items
37. Quest RRC Current State Assessment, Hampton, Stylus Consulting, June 2015
38. Quest RRC Current State Assessment Report Recommendations and Actions
39. Information Note - Advice to Minister re Quest, J. Purcell, March 8, 2016
40. DCS Press Release, Deloitte to Conduct Review of Braemore Home Corporation, March 4, 2011
41. DCS Memo re Braemore, LaPierre to Wood 2011
42. DCS, Operational Review; Riverview Residential Center, December 18, 2009
43. DCS, Report on the Taskforce on Braemore Home, Colbourne and Mattson, March 2012
44. Briefing Note for the MCS, Update on Residential Facilities for Persons with Disabilities, Lorna MacPherson February 1, 2010
45. Nova Scotia, Upcoming Braemore Report
46. Letter to Honourable Denise Peterson-Rafuse from Millie Colbourne, CEO, Breton ability Centre & BAC Report Card
47. Letter to Terry Crawley, Chair, Breton Ability Centre from Honourable Joanne Bernard, Minister re funding
48. DCS Memo to MCS, Kendrick Report Update, LaPierre, Feb 1 2010
49. Review of Kendrick Report Recommendations & Department of Community Services Actions, DCS, February 2011
50. Briefing Note for MCS, Kendrick Report Update, Lapierre and MacPherson, 2009
51. DCS Ministerial Briefing Memo to MCS, Update on Kendrick Report, LaPierre, 2010
52. Advice and Recommendations Cobequid, Department of Health, 2010
53. Health System/DCS Working Group - May 10, 2016
54. Letter to Honourable Stephen McNeil, Premier of NS from Marty Wexler, Chair, DRC re housing for persons with disabilities
55. Letter April 18, 2016 Premier McNeil to Wexler
56. DCS Accountability Report 2001-2002
57. DCS Accountability Report 2002-03
58. DCS Business Plan 2003-2004
59. DCS Statement of Mandate
 - a. 2012-2013
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60. IRIS Terms of Reference
61. Transforming Disability Supports and Services in Nova Scotia, IRIS, January, 2013.
62. Review of Reports on Disability Supports and Services in Nova Scotia: For Joint Government-Community Advisory Committee on Transforming the Services to Persons with Disabilities Program (IRIS), March 2013 (slide deck).
63. Outline for a Roadmap to Transforming the SPD Program: Joint Government-Community Advisory Committee on Transforming the Services to Persons with Disabilities Program (IRIS), June 2013 (slide deck)
64. DCS Presentation to the NS legislature's Standing Committee on Community Services re the Disability Support Program, September 15, 2015.

65. Hansard DCS DSP Transformation, September 15, 2015.
66. DSP Transformation, Adult Service Array Design, (slide deck), December 16, 2016.
67. NS Department of Community Services DSP Transformation ARC RRC Current State Overview FINAL, undated.
68. ARC/RRC Moratorium on Long Term Placements Effective June 30, 2016, May 2016 (slide deck).
69. The DSP Connection Issue 2, Fall 2016
70. Flex Independent Program: Participant Outcomes Summary, March 2017.
71. DCS DSP Prog Transformation Charter REDACTED

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2. Seniors Facilities: Are they being used to compensate for insufficient community-based services for persons with intellectual disabilities? A report on aging and homes for the aged, Wicks NSACL, Feb 2010
3. Emerald Hall external review, Griffiths and Stavrakaki (2006)
4. Community Homes Action Group (CHAG): Presentation to the Standing Committee on Community Services (May 2011)
5. Community Housing Action Group (CHAG) Report 2015
6. Community Housing Action Group (CHAG) Report card 2015
7. Kendrick Report Coalition Issue Paper Self Managed Care
8. IPTA Annual Report 2010-11
9. Psychiatric Facilities Review Board Annual Reports
 - a. 1998-1999
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 - c. 2000-2001
 - d. 2001-2002
10. No Place Like Home CACL 2008
11. Statistics Canada 2014 PWD in Canada

C. United Nations Human Rights related Documents

1. Letter about ratification of UN Convention on the Rights of Persons w/ Disabilities from Darrell Dexter to Minister Cannon (Minister of Foreign Affairs) – Feb 26, 2010
2. Letter about ratification of UN Convention on the Rights of Persons w/ Disabilities From Murray Scott to Minister MacKay (Foreign Affairs & Intl Trade Canada) – Mar 23, 2007
3. Nova Scotia's contribution to Canada's Initial Report on the Convention of Right of Persons with Disabilities.

VII. Waitlists; services and supports for persons with disabilities

1. Advice and Briefing Memo MCS Transformation Pelham and MacPherson Nov 2013
2. DCS CSA Renewal List of Presentations and Summary of Stakeholder Submissions June 2004
3. DCS Briefing Note SPD Wait List for Adults with Disabilities LaPierre Oct 2007

4. DCS Briefing Memo Cobequid LaPierre and Colbourne 2007
5. DCS Briefing Note Wait List for Adults and Children with Disabilities LaPierre Feb 2008
6. DCS Briefing Note Minister of Community Services, Regional Rehabilitation Centre Cobequid Site Update, Judy LaPierre, February 2008
7. Complex case report, Interagency Complex Case Committee, September 2008
8. Advice to Minister SPD Wait Lists by J LaPierre April 3, 2012
9. Advice to Minister re SPD Program Wait List and Placement Pressures -L. MacPherson March 11, 2013
10. Participants with SPD Supports — Current Situation Services for Persons with Disabilities (SPD) Provincial Wait List Consolidation of Regional Wait Lists: January 24, 2011
11. SPD Wait List Statistics, 2012
12. SPD Waitlist 2013
13. Completing the SPD Wait List Process; Users Guide, July 30, 2010 [see December 10, 2015 disclosure]
14. DSP Waitlist – by length of wait time, September 2015
15. DCS Average wait times August 31, 2015
16. Placement Priority, Feb 2011
17. Services for Persons with Disabilities - Waitlist (slide Deck) June 2013
18. Briefing Memo SPD Waitlist, Jessome Nov 2013
19. Briefing Memo SPD Program Waitlist Jessome 2014
20. DCS North Reg Placements RRC ARC RCF 2012-2015
21. DSP Waitlist Information, August 14, 2017

VIII. Other documents re systemic complaint

1. 1990 DCS Notes to Dechman re closure of CTCs with appendices
2. 2007 Long Term Care Sector Memo re Moratorium Termination Act Bill
3. 2013 and 2014 DCS and DoHW Project Status Reports
4. April 2, 2012 SPD Wait List Statistics (Provincial Wait List)
5. April 4, 1991 Ripley Memorandum to Minister
6. April 4, 2012 Phase I Report & Recommendations
7. April 5, 2011 MacPherson to Pushie
8. April 20, 2012 Notes & decisions from a CC DSP Meeting re redesign
9. August 3, 2010 MacPherson Information Note to DCS Minister Disability Rights Coalition Backgrounder
10. August 5, 2009 LaPierre Information Note to Ferguson re Kendrick Report Update
11. August 12, 2010 DoH DCS Continuum of Care Record of Decisions
12. August 19, 2009 LaPierre Ministerial Briefing Note re Community Homes v Small Option Homes (2)
13. August 19, 2009 LaPierre Ministerial Briefing Note re Community Homes v Small Option Homes
14. August 19, 2009 LaPierre Ministerial Briefing Note re Deinstitutionalization and Continuing Need for ARCs and RRCs
15. DCS 1996-97 Business Plan
16. DCS 2002-03 Business Plan
17. DCS 2003-04 Accountability Report

18. DCS 2004-05 Accountability Report
19. DCS 2005-06 Accountability Report
20. DCS 2007-08 Business Plan
21. DCS 2008-09 Accountability Report
22. DCS 2013-14 Accountability Report
23. DCS 2013-14 Statement of Mandate
24. DCS 2014-15 Accountability Report
25. DCS 2014-15 Statement of Mandate
26. DCS 2015-16 Accountability Report
27. DCS 2015-16 Statement of Mandate
28. DCS 2016-2017 Accountability Report
29. DCS Background Information re SPD
30. DCS DoH Complex Needs Case Planning Process A Strategy for Complex Needs Cases (undated)
31. DCS DSP Expenditures on persons waitlisted at Emerald Hall (2013-2016)
32. DCS IFSP DSP Transformation Project May 29, 2015
33. DCS Planning Document in Response to the Management Audit (1994)
34. DCS SPD transformation flow chart (October 2014)
35. December 6, 1990 Covering letter and memo to DCS Minister LeBlanc re deinstitutionalization
36. December 6, 2017 DCS List of DSP participants and length of wait for all on waitlist
37. December 7, 2017 DCS DSP Average Days on Waitlist - SO option I - still waitlisted
38. December 7, 2017 DCS DSP Average time on Waitlist - still waitlisted
39. December 9, 2002 LaPierTe email with attachments re Quest
40. December 10, 2015 Disclosure re request numbers 14 and 25 Analysis of DCS SPD waitlist
41. December 16, 2016 Item 3 & 4(b) Power Point Presentation - DSP Transformation
42. December 2015 DSP Transformation and Health Realignment re Complex cases
43. DRAFT P25 Evaluation Summary-Apr 12, 2017
44. Employment Support and income Assistance Policy Manual
45. February 1, 2010 DCS Ministerial Briefing Re Dev't of Residential Community Homes vs. Small Option Homes by Judy LaPierre
46. February 2, 2010 LaPierre Ministerial Briefing Note (2pp)
47. February 8, 1991 re Potential questions and answers from media re closure of CTCs
48. February 11, 1991 McCarron memo to Ripley
49. February 18, 2014 Angela Zabarylo Briefing Note to Minister of Community Services
50. February 19, 2007 Hayward to Minister re Small Options Moratorium
51. February 21 and September 4, 2014 DCS Advice to Minister and Minister's Messages re SPD Program Wait Lists re 52 and 53
52. February 21, 2014 Amanda Pelham of DCS Note in Minister's Briefing Book re SPD
53. February 22. I 983 Min of Community Services Mandate of the Task Group on Homes for Special Care
54. February 25, 1992 DCS Media Release re closure of CTCs
55. February 25, 2008 Briefing Note to Minister Wait List for Adults and Children with Disabilities by LaPierre re 61
56. February 25, 2008 DCS Ministerial Briefing Note Re Lack of Small Options by Judy

LaPierre

57. February 1995 DCS Community Residential Services -Discussion Paper on Unlicensed Services for Adults
58. January 12, 2012 Robert Wood to Treasury Board re SPD Program
59. January 18, 2012 Briefing Note LaPierre to Minister of Community Services re waitlist
60. January 19, 2010 DCS Presentation to Standing Committee re Departmental Audit
61. January 24, 2007 MacDonald to Hayward Memo re development of Quest
62. January 28, 2010 LaPierre Briefing Note to Minister
63. July 12, 2017 DCS DSP PPT presentation to Complainants
64. June 15, 2012 DCS Documentation re Ombuds Own Motion Investigation
65. June 21, 2007 DCS Draft Workplan re Cobequid
66. June 23, 2010 SPD Where to from Here
67. June 27, 2006 Hayward Advice to Minister re Lack of Placements for patients at East Coast FH
68. June 2007 DCS and DoH Complex Case Summary Report
69. June 2008 DCS and Health Collaborative Case Management
70. June 2013 Services for Persons with Disabilities - Waitlist (slide Deck)
71. Management Audit Report January 1 1994 (Volume 1)
72. Management Audit Report January 1994 (Volume 2)
73. March 1, 2010 MacPherson Briefing Note re Wait List Management and Renovation of Institutions
74. March 3, 2017 DCS Flex Independent - Post-Program Summary
75. March 4, 2014 DCS Standing Committee Handout
76. March 7, 2011 Savoury to DCS Minister Peterson-Rafuse re waitlists and disability strategy
77. March 8, 2012 DCS Health Presentation re Redesign
78. March 8, 2012 LaPierre Ministerial Briefing Note re Community Homes v Small Option Homes
79. March 10, 2011 Lorna MacPherson Advice to Minister re Auditor General Report
80. March 10, 2011 Lorna MacPherson Advice to Minister re Community Homes v SO Homes
81. March 10, 2011 MacPherson briefing note with attached chart
82. March 11, 2013 Lorna MacPherson to Minister of CS re Waitlist and placement Pressures
83. March 17, 2011 Pushie letter to MacPherson
84. March 25, 2016 DSP and Health Realignment Terms of Reference
85. March 30, 2004 DCS Media release re Discussion Paper on Renewing CSA
86. March 30, 2005 Gammon to Minister re Group Homes Small Options No Expansion
87. March 30, 2009 LaPierre to Minister re Wait Lists for Adults and Children
88. March 31, 2010 MacPherson Information Note to Minister re CHAG
89. May 4, 2010 DCS Presentation to Standing Committee re SPD
90. May 24, 2016 DCS DSP Transformation Health Alignment PPT
91. May 25, 2016 Office of the Auditor General Report re DCS
92. May 27, 2015 DCS Presentation to Issues Committee re Transformation
93. May 29, 2015 DSP Transformation PPT re Residential Support
94. May 31, 2012 DCS CSA Renewal Summary of Recommendations and DCS Responses re 26

95. May 1996 DCS Community Based Option Background Documents
96. November 6, 2015 AGNS Disclosure (25-28(e) SPD Waitlist Submission Process)
97. November 12, 2013 Alicia Jessome advice to Minister of CS
98. November 12, 2013 DCS Minister's Messages for House Book re SPD Wait Lists re 61
99. November 12, 2013 DCS Minister's Messages for House Book re Transformation of Services by L. MacPherson re 52
100. November 15, 2011 Policy and Priorities presentation re SDP and CC
101. November 2014 Disability Action Plan
102. October 1, 2007 DCS Briefing Note SPD Portable Funding for SPD Services by LaPierre re 61
103. October I, 2013 SPD Wait List Provincial
104. October 3. 2006 Hayward Briefing Note to Minister re Lack of Placements for Persons with Disabilities at ECFU
105. October 12, 2010 Lorna MacPherson Briefing Note re upcoming auditor general report (2)
106. October 12, 2010 Lorna MacPherson Briefing Note re upcoming auditor general report
107. October 23, 2017 DCS DSP Directory of Licensed Residential Support Options
108. October 24, 2011 MacPherson SPD Handbook Note re wait list problem
109. October 29, 2015 re DSP Transformation Service Provider Information Session re 40-43 and 53, 55
110. Presentation to DCS Proposed 30 Bed Intensive Behavioral Service (Quest, Laura Arthurs)
111. Report of the Task Group on Homes for Special Care (DCS, June 1984)
112. Report on Stakeholder Input on Two Discussion Paper (DCS, March 1996)
113. September 4, 2014 Alicia Jessome Briefing Note for Minister re SPD Waitlists
114. September 11, 2009 MacPherson Briefing Note to Minister re Complex Cases
115. September 13, 2012 MacPherson Ministerial Advice to Minister re Wait lists and efforts to reduce
116. September 14, 2014 DCS Joe Rudderham Improved clarity to specific sections of the Level of Support Policy
117. September 15.2015 DCS SPD Wait List with number of years on list
118. September 18, 2013 DCS Breton Ability Centre 10 Point Transformational Plan for the SPD Program
119. September 22, 2014 MacPherson Briefing Note to Minister re SPD Placements
120. September 24, 2014 DCS Transformation Presentation to Treasury Board
121. September 27, 2012 MacPherson to Minister Smaller v Larger Residential Settings
122. September 28, 2009 Judy LaPierre to Minister of Community Services Briefing Note
123. September 28, 2011 MacPherson Ministerial Briefing Note re Community Homes v Small Options
124. September 2008 DCS and Health Complex Case Report
125. December 6, 1990 Covering letter from James A. MacIsaac to DCS Minister LeBlanc re deinstitutionalization
126. February 11. 1991 McCarron memo to Ripley
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130. December 9, 1991 Summary Report to the Honourable Donald W. Cameron, Premier of Nova Scotia, on the closure of the Children's Training Centres dated December 9, 1991

IX. Beth MacLean

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2. May 23, 1997 Kings Regional Rehabilitation Centre Progress Report to Graham Hardy.
3. Case Notes B. MacLean Oct 2000 - Jan 3, 2018
4. October 23, 2000 Notice of Movement re Beth
5. November 14, 2000 Fax cover sheet from NSH to DCS w Medical
6. November 2000 Kings RRC Discharge Summary with some earlier reports
7. November 17, 2000 email from Wayne Hyson to Brian Taylor and Janet Moore re Beth Maclean
8. November 22, 2000 email Pynch
9. November 28, 2000 DCS Pynch email
10. March 20, 2001 Pynch email to DCS staff
11. May 14, 2001 email from Christine Pynch to Daphne Carroll, Janet Moore, Phillip Warren, Wayne Hyson re Beth MacLean.
12. May 16, 2001 DCS emails
13. September 24, 2001 internal DCS emails re Beth
14. November 9, 2001 Confidential Meeting Notes
15. March 11, 2002 email from EH staff to John Campbell
16. March 11, 2002 email from Faulkner to NSH staff
17. March 20, 2002 letter from NSH to Hyson DCS
18. March 21, 2002 NS Hospital letter to DCS updating
19. April 5, 2002 internal DCS emails re placement and classification issues
20. April 22, 2002 DCS CSA Beth Medical Assessment
21. May 1, 2002 DCS CSA Form B re Beth
22. May 14, 2002 internal DCS emails re classification and placement
23. May 28, 2002 Classification re Beth Dill
24. June 25, 2002 DCS email re Beth
25. July 30, 2002 NS Hospital writes letter to John Campbell
26. November 7, 2002 letter to Avis Faulkner, NS Hospital, from Troy Lees, Field Assessment Officer.
27. February 3, 2003 Form B (renewal of a May 1, 2002 Form B)

28. March 28, 2003 and April 12, 2005 DCS CSA Form B re Beth
29. March 31, 2003 Community Supports for Adults Form B(99).
30. April 7, 2003 Beth classification
31. April 7, 2003 DMB email reply to Carroll
32. April 7, 2003 Post-classification internal DCS email
33. April 23, 2003 MacDonald-Billard internal DCS email
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35. November 26, 2003 CSA-SPD Beth Waitlist Submission
36. January 14, 2005 DCS CSA Medical Assessment re Beth
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38. April 26, 2005 letter to Timothy Morse, Dal Legal Aid, from Denise MacDonald-Billard, Community Support Specialist.
39. April 28, 2005 letter to Ms. Horner, Community Support for Adults, from Jo-Ann MacManus, Field Assessment Officer.
40. April 28, 2005 letter to Ms. Pynch, Community Supports for Adults Program, from Jo-Ann MacManus, Field Assessment Officer.
41. June 5, 2006 Assistance Appeal Board Appeal Decision.
42. June 12, 2006 DCS email Re Beth AAB appeal
43. December 12, 2006 email from Daphne Carroll to Christine Pynch re appeal hearing result.
44. September 2007 CDHA Multidisciplinary progress notes re Beth
45. January 3, 2008 Complex Case Status Report re Beth
46. January 24, 2008 email between CSA and Complex case
47. March 14, 2008 DCS CSA Beth Medical Assessment
48. March 14, 2008 Beth DCS Form B
49. March 5, 2009 DCS CSA Beth Medical Assessment
50. March 18, 2009 BM Classification DIII
51. October 9, 2009 DASC questionnaire completed by EH SW
52. December 9, 2009 EH SW email to Pynch
53. January 22, 2010 SPD asking Pynch for placement update
54. February 5, 2010 Internal SPD emails re Beth
55. February 11, 2010 DCS CSA Beth Medical Assessment
56. February 22, 2010 BETH IASP
57. February 25, 2010 DCS Christine Pynch writing to recommend DIII
58. March 5, 2010 Beth Classification DIII
59. March 8, 2010 DASC to DCS
60. May 13, 2010 Hannas email
61. June 11, 2010 email from Mary Anne Hannas to Daphne Carrol and Christine Pynch re suitability.
62. August 18, 2010 DCS CSA Beth Medical Assessment

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64. August 27, 2010 Wait List Submission for Beth DIII
65. September 1, 2010 DCS SPD Level of Support Confirmation re Beth
66. September 16, 2010 Beth IASP
67. February 23, 2011 Classification Review DIII re Beth
68. March 17, 2011 Pushie letter to MacPherson
69. April 5, 2011 letter from Lorna MacPherson to Pushie
70. Wait list printouts from 2012 to 2015
71. January 12, 2012 Pushie to DCS requesting Classification Assessment History
72. February 6, 2012 Internal DCS emails re Beth wait
73. February 6, 2012 Pynch reply to Pushie
74. June 25, 2012 DCS SPD Medical Assessment re Beth
75. August 16, 2012 EH (June to August) Collaborative treatment plan re Beth
76. August 17, 2012 Classification decision Beth DIII
77. August 20, 2012 Beth IASP
78. June 3, 2013 Beth Capacity Assessment re choice of housing (signed June 21, 2013)
79. June 3, 2013 Sulyman capacity assessment re Beth (Progress Notes)
80. June 18, 2013 EH OT Report re Beth
81. March 5, 2014 SPD Medical Assessment re Beth
82. March 5 2014 Pushie fax to Pynch w Progress Notes re Beth capacity assessment
83. March 6, 2014 Pushie fax to Pynch w Beth Medical Assessment
84. March 12, 2014 SPD Program Consent Form.
85. March 16, 2014 Beth SPD IASP
86. April 26, 2014 RRSS letter to DCS (Hannas) re Beth
87. June 19, 2014 Melissa Baker OT Assessment re Beth
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89. October 22, 2014 Calderhead letter to DCS w enclosures re capacity
90. March 9, 2015 fax cover page with Kings RRC social work admission notes re Beth (4 pages)
91. March 10, 2015 Waitlist Submission re Beth
92. July 6, 2015 DSP Medical Assessment re Beth
93. July 22, 2015 DCS DSP IASP Beth Recommended Level 5
94. July 27, 2015 DCS DSP Wait List Submission for Beth
95. July 27, 2015 DCS letter to Beth Level 5
96. February 26, 2016 Waitlist Submission re Beth
97. April 18, 2016 Waitlist submission re Beth
98. May 27, 2016 Dr Sulyman capacity Assessment re Beth
99. June 15, 2016 DCS Medical Assessment re Beth
100. June 20, 2016 Complex Case Care Plan re Beth
101. June 22, 2016 Confirmation of eligibility in a Licensed Home Level 5

102. June 27, 2016 letter to Bethune re CTP and Beth
103. November 14, 2016 IASP re Beth
104. November 22, 2016 DCS IASP re Beth
105. November 24, 2016 DCS DSP Medical Assessment re Beth
106. February 27, 2017 PPC Investigation Decision re Beth
107. May 19, 2017 Confirmation of SPD eligibility in a licensed home (Level 5)
108. July 18, 2017 Beth IASP
109. November 8, 2017 Waitlist Submission re Beth

X. Joey Delaney

1. March 3, 1989 City of Halifax letter re seeking RRSS placement re Joey
2. July 16, 1991 City of Halifax letter re Joey
3. May 1996 DCS Individual Placement Plan for Joey Delaney
4. August 12, 1996 Notice of transfer from Dartmouth CTC to RRSS
5. August 13, 1996 Memo to MacPherson re Joey's transfer to RRSS
6. August 15, 1996 DCS Placement into RRSS form signed by Lorna MacPherson
7. September 16, 1998 DCS Memo noting transfer to RRSS Adult Program
8. Case notes J. Delaney Sept 2004 - Jan 3. 2018.
9. August 20, 2007 CC case notes re annual review
10. November 22, 2008 RRSS update letter to Susan Latte
11. February 27, 2009 DCS Medical Assessment re Joey
12. December 31, 2009 Additional Supports Requests.
13. December 31, 2009 Special Needs Authorization Request
14. December 31, 2009 DCS Form B recommend Small Option (Cathy Wood)
15. January to March, 2010 Incident Reports – Issues.
16. January 8, 2010 Additional Supports Request.
17. January 11, 2010 Special needs authorization re Joey
18. February 3, 2010 EH Social Work Assessment
19. March 4, 2010 Notes - Emerald Hall.
20. June 9, 2010 EH SW notes of conversation with Murray and MacKinnon
21. June 11, 2010 one page classification doc re Joey
22. June 16, 2010 DCS Wait List Submission re Joey
23. June 16, 2010 Case Notes.
24. July 1, 2010 DCS SPD Notice of Movement re Joey from RRSS to EH
25. July 20, 2010 letter to Brenda Dixon, Regional Residential Services Society from Tricia Murray, SPD Care Coordinator
26. July 20, 2010 DCS Letter from Tricia Murray to RRSS
27. July 21, 2010 EH ALC
28. July 21, 2010 Riives to Capital Health Designation re Joey

29. September 11, 2010 Progress Notes
30. October 4, 2010 SPD Trish Murray to DASC
31. November 26, 2010 Wait List Submission re Joey
32. March 3, 2011 EH Team Review re Joey
33. March 17, 2011 Pushie letter to MacPherson
34. April 5, 2011 letter from Lorna MacPherson to Pushie
35. June 2, 2011 SPD Physician Report - Medical Assessment by Dr. Mai Riives.
36. June 15, 2011 DCS IASP for Joey
37. June 21, 2011 DCS Medical Assessment
38. July 6, 2011 EH Social work progress notes
39. July 25, 2011 DCS email re possible placement for Joey at Braemore
40. July 26, 2011 DCS IASP re Joey recommending RRC
41. Wait list print outs for complainants from 2012 to 2015
42. January 12, 2012 Letter from Pushie to Trish Murray
43. May 24, 2012 DCS Medical Assessment re Joey
44. September to October 2012 Re Joey EH Collaborative Treatment Plan
45. November 28, 2012 Pushie to Murray
46. February to May 2013 Clinical Collaborative Treatment Plan re Joey
47. April 22, 2013 Dr Sulyman to Claire McNeil re Joey
48. Clinical Care Planning Meeting re Joey July -August 2014
49. January 19, 2015 IASP re Joey (recommended Level 5)
50. February 24, 2015 SPD Service Provider Request for Extraordinary Funding for Staffing.
51. April 15, 2015 Confirmation of Eligibility Assessment in a Licensed Home re Joey
52. October 14, 2015 Wait List Submission Form for Joey
53. February 7, 2017 Quest Discharge Summary re Joey
54. May 25, 2017 DCS IASP (recommended Level 5 re Joey) signed
55. May 25, 2017 DCS IASP re Joey (recommended Level 5)

XI. Sheila Livingstone

1. December 30, 1981 Transfer from Abbie Lane RRC to Cole Harbour RRC re Sheila
2. August 22, 1996 Letter from DCS to Halifax re approval to admit to a Home re Sheila
3. August 28, 1996 Sheila classification letter DIII
4. DCS Case notes (July 1997 to August 2015)
5. January 24, 2001 NS Hospital Discharge Report re Sheila
6. Case notes S Livingstone June 2001 - Jan 3 2018.
7. June 21, 2001 DCS CSA Form B with note re Sheila
8. August 23, 2001 memo to Pam Townsend from Cathy Wood re Request for Exceptional Funding.
9. September 11, 2001 Fax message to Dawn Munroe, RRSS, from Cathy Wood re approval for day staffing.

10. 2002 emails and note re Extra Staffing for Sheila Livingstone.
11. January 29, 2002 letter to Cathy Wood from Agnes O'Neill re Retirement Staffing Costs.
12. May 8, 2002 letter to Beverly Wicks, Executive Director RRSS, from Bob Cowcill, Regional Administrator re extra staffing
13. 2003-2016 Combined DCS Medical Assessments
14. January 10, 2003 Extra Staffing Request Form.
15. July 2003 - July 2004 Number of Days Admitted to Emerald Hall.
16. 2004 - 2011 Emerald Hall Monthly Summaries
17. 2004 - 2014 Extracts of EH Progress Notes re assaults on Sheila
18. February 11, 2004 SL Discharge Summary (Feb 2004)
19. February 17, 2004 internal SPD note re SL
20. February 25, 2004 notification of classification
21. March 2004 email re recliner chair for Sheila
22. March 9, 2004 Special Needs request re recliner chair
23. June 24, 2004 Emerald Hall Note re Incidents
24. July 12, 2004 Income Assistance Notebook
25. September 30, 2004 Income Assistance Notebook
26. December 14 2004 internal emails re Sheila while in hospital
27. March 17, 2005 email from Cathy Wood to Carol Brennan re community based placement.
28. March 21, 2005 Form B re Sheila
29. April 2005 email re Sheila classified ARC
30. April 5, 2005 Form B re classification re Sheila
31. April 11, 2005 ALC designation re Sheila
32. April 11, 2005 and July 6, 2007 Form E Medical form re Sheila
33. April 13, 2005 Classification re Sheila
34. April 13, 2005 Internal worker case notes explaining ARC classification
35. April 14, 2005 DCS email and letters re Sheila placement at Riverview ARC
36. April 14, 2005 SPD waitlist submission form Sheila
37. April 26, 2005 email re SL being on Riverview ARC waitlist
38. January 2006 emails re Sheila
39. March 2006 DSP emails re Sheila's placement
40. March 2006 DSP emails re Sheila's possible placement
41. March 21, 2006 internal DCS note requesting classification
42. March 29, 2006 Electronic message to Cathy Wood re IA Case Classification.
43. June 2006 EH Monthly Summary re Sheila
44. June 2, 2006 Letter to Roy Livingston from Lucy McKinnon, Field Assessment Officer.
45. July 5, 2006 EH Monthly Summary re Sheila
46. September 5, 2006 EH Progress Notes
47. November 6, 2006 DCS email re upcoming classification of Sheila
48. November 17, 2006 EH Progress Notes re Sheila

49. July 18, 2007 DCS Form B re Sheila
50. December 14, 2007 ALC form re Sheila
51. December 14, 2007 EH Progress Notes
52. December 14, 2007 Referral form for LTC (Dec 2007) re Sheila
53. December 18, 2007 NSH Letter to Sheila
54. January 10, 2008 EH Progress Notes re Sheila
55. March 31, 2008 DoH LTC to SW Lummis re Sheila
56. May 9, 2008 EH Monthly Summary re Sheila
57. July 23, 2008 DoH to Lummis re Sheila
58. February 23, 2009 DoH request to DCS re chair re Sheila
59. June 2009 EH Progress Notes re Sheila
60. June 12, 2009 Complex Case Referral re Sheila
61. September 2010 Patient info re ALC re Sheila
62. September 10, 2010 EH referral form Sheila to DoH LTC
63. September 24, 2010 Lummis to Continuing Care re Sheila
64. October 15, 2010 EH Monthly Summary re Sheila
65. November 19, 2010 DoH letter to Cain re LTC for Sheila
66. March 17, 2011 Pushie letter to MacPherson
67. April 5, 2011 letter from Loma MacPherson to Pushie
68. September 23, 2011 DSP emails re updating Sheila's placement status
69. November 2011 DCS Classification RRC re Sheila
70. November 23, 2011 DSP Classification for Sheila
71. December 30, 2011 DCS SPD waitlist Submission fom1 re Sheila
72. Wait list print outs from 2012 to 2015
73. January 12, 2012 Pushie to Renee Lockhart requesting classification and placement plan
74. May 29, 2012 EH Medical History and Physical re Sheila
75. June 11, 2012 SPD IASP re Sheila
76. June 14, 2012 Classification re Sheila ARC
77. June 28 2012 Sheila Collaborative Treatment Plan
78. January 2, 2013 Pushie letter to Lockhart Singer
79. May 24, 2013 DCS SPD email re change of classification for Sheila
80. May 24, 2013 SL Waitlist Submission
81. September 30, 2013 DCS Calculation of financial Eligibility re Sheila
82. September 30, 2013 Sheila waitlisted for ARC
83. December 18, 2013 Continuing Care referral form re Sheila
84. January 29, 2014 EH Discharge Summary (per Sulyman) re Sheila
85. January 29, 2014 Notice of Resident Movement re Sheila
86. January 29, 2014 Nursing Transfer Discharge Summary re Sheila
87. February 7, 2014 EH Progress Notes re Sheila
88. February 10, 2014 DCS emails re Sheila moved to Harbourside Lodge and removal from

wait list

89. September 30, 2014 Harbourside Lodge Personal Profile for Sheila
90. October 3, 2014 DSP Support Plan Review re Sheila L.
91. March 2, 2015 DCS SPD Wait List Submission form re Sheila
92. March 11, 2015 Sheila Wait List Referral
93. May 26, 2015 DCS Individual Assessment and Support Plan re Sheila
94. June 10, 2015 DCS SPD internal emails re Sheila classification and wait list
95. June 10, 2015 Sheila DCS Classification (Level 4)
96. October 20, 2015 DCS Calculation of Financial Eligibility re Sheila
97. February 22, 2016 CRA letter re Sheila
98. March 17, 2016 DCS Confirm Eligibility Assessment in a Licensed Home re Sheila
99. April 22, 2016 DCS IASP Support Plan Review re Sheila
100. September 13, 2016 DCS Emails re Sheila transfer
101. September 20, 2016 DCS IASP re Sheila
102. October 17, 2016 DCS Notice of Resident Movement re Sheila
103. November 2016 Analysis of Payments re S Livingstone